

### EGG & POULTRY NATIONAL WEEKLY REVIEW

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U.S. Department of Agriculture

Agricultural Marketing Service

**Poultry Programs** 

**Market News Branch** 

#### **NATIONAL EGG REVIEW**



Prices were unchanged the entire week. The market tone was steady to barely steady. Demand into all outlets was light to very good, best where active retail promotions enhanced movement but not quite at expected levels. Supplies were adequate to available. All breaking stock prices were lower. Demand was mostly moderate and price selective while offerings were fully adequate and continued to include graded loose shell eggs. Floor stocks were adequate to fully adequate. Schedules were full-

time to part-time. Trade sentiment was weak. Spent hen removal costs were higher. Demand was light with adequate offerings. Schedules were reduced. The trade sentiment was steady. Removal prices were 4-11 cents per head.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, DELIVERED WAREHOUSE, CENTS PER DOZEN.

MIDWEST REGIONAL Prices were unchanged. Trade sentiment was steady to barely steady. Retail demand was moderate to very good and continues to improve but is not at expected levels for the upcoming Easter holiday. Food service movement was mostly light. Supplies were adequate to available for current needs. Central States breaking stock prices were lower. Offerings were fully adequate to ample and included graded loose shell eggs. Demand was mostly moderate. Floor stocks were adequate to fully adequate. Schedules were full time to part time. Trade sentiment weak.

·	<b>RANGE</b>	MOSTLY
EXTRA LARGE	66-75	69-72
LARGE	65-74	67-70
MEDIUM	42-51	44-47

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV, Western NY, and Western PA

NORTHEAST REGIONAL Prices were unchanged. Trade sentiment was steady. Retail and distributive demand ranged light to good. Supplies were adequate to available for trade needs. Breaking stock offerings were usually sufficient for the light to moderate demand. Spent hens were noted as at least adequate for normal processing schedules.

	RANGE	MOSTLY
EXTRA LARGE	72-86	75-79
LARGE	68-82	73-77
MEDIUM	44-57	49-51

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, Eastern NJ, Eastern NY, PA, RI, Northern VA, and VT

#### **COMBINED REGIONAL**

Mar 31, 2006

Average prices on sales to volume buyers, Grade A Large or better, White eggs in cartons, delivered warehouse, cents per dozen.

warehouse, delivered warehouse, conto per dezent.							
REGIONS	<b>EX LARGE</b>	LARGE	MEDIUM				
NORTHEAST	77.00	75.00	50.00				
SOUTHEAST	77.50	75.50	50.00				
MIDWEST	70.50	68.50	45.50				
SOUTH CENTRAL	78.50	77.50	52.50				
COMBINED REGIONAL	75.98	74.25	49.62				

Computed from simple weekly averages weighted by regional area populations.

IOWA-MINNESOTA-WISCONSINPRICES PAID TO PRODUCERSFOR LOOSE EGGS AT FARM, CASES EXCHANGED, GRADE YIELDBASIS, CENTS PER DOZEN04-04-0603-28-0604-05-05Large47-5647-5618-27Medium24-3024-306-11

### WEEKLY SHELL EGG INVENTORY REPORT- APRIL 03, 2006

STOCKS ON HAND AVAILABLE FOR MARKETING 1/ (30 DOZEN CASES-IN THOUSANDS)

			NO	SO	SO		5-Area
	No	ortheast	CENT	CENT	Atl	<b>Pacific</b>	
Jumbo	Curr Wk	12.9	29.9	11.1	15.4	17.3	86.6
	Change	-0.1	2.7	0.9	1.2	1.0	7%
Ex Lge	Curr Wk	37.9	61.7	13.7	28.1	51.0	192.4
	Change	0.8	1.0	-0.3	-4.0	4.0	1%
Large	Curr Wk	56.9	193.2	130.7	140.6	186.8	708.2
	Change	-3.8	-18.2	24.4	1.1	25.5	4%
Medium	Curr Wk	9.9	42.8	15.3	21.6	37.0	126.6
	Change	-4.5	1.4	-3.1	1.6	0.0	-4%
Small	Curr Wk	6.4	7.1	2.0	3.8	11.6	30.9
	Change	-0.7	-1.8	-0.5	-1.6	4.3	-1%
Misc	Curr Wk	2.4	29.1	8.2	14.2	4.3	58.2
	Change	-0.1	4.2	-0.3	2.6	-1.2	10%
Ungrade	dCurr Wk	25.6	61.8	24.9	37.6	34.8	184.7
	Change	-1.5	1.2	-4.3	-1.6	0.5	-3%
Total	Curr Wk	152.0	425.6	205.9	261.3	342.8	1387.6
Percent	Change	-6%	-2%	9%	0%	11%	2%
TOTAL			Nui	mber of	Perce	ent Nu	ımber of
				Cases	Chan	ge Coo	perators
						-	

Shell Egg	1387.6	2%	167
Shell Egg Breaking Stock	256.3	7%	35

1643.9

1/ Information supplied by a universe of 167 cooperators who normally have stocks on hand each Monday A.M. and is on the basis of matched plants reporting in both the current and previous weeks.

This is a representative sample of the U.S. inventory and includes eggs packed for export when in cooperator's coolers.

No valid comparison can be made with year ago or previous months' figures due to changes in number of plants surveyed, holidays falling in different weeks or changes in size of plant operations.

**Shell Egg Inventory Prior to Easter** 

Total Shell Egg

Eas	ter Date			
	2006	2005	2004	2003
	4/16	3/27	4/11	4/20
Mar 20, 2006 4 weeks prior	1229.8	1236.2	1100.6	1162.1
Mar 27, 2006 3 weeks prior	1356.8	1298.5	1310.4	1275.9
Apr 03, 2006 2 weeks prior	1387.6	1329.2	1489.3	1286.0
Apr 10, 2006 1 week prior		1075.0	1243.4	933.2
Apr 17, 2006 first Mon after		847.6	843.8	676.5

(A graph of this data in pdf format can be accessed on the AMS Poultry Market News website at:

http://www.ams.usda.gov/poultry/mncs/stats.htm)

Northeast- CT, DE, MA, MD, ME, NH, NJ, NY, PA, RI, VT North Central - IA, IL, IN, MI, MN, ND, NE, OH, SD, WI South Central - AR, CO, KS, LA, MO, NM, OK, TX South Atlantic - AL, FL, GA, KY, MS, NC, SC, TN, VA, WV

Pacific- AZ, CA, ID, MT, NV, OR, UT, WA, WY

1

EGGS PROCESSED UNDER FEDERAL INSPECTION - W/E 01-APR-06
(LBS IN THOUSANDS)
(EVOLUDEO INIODEDIENTO)

	(LBS IN THOUSANDS)							
			(EXCLUD	ES INGRI	EDIENTS)			
		CASES	LIQUID	LIQUID	LIQUID	DRIED	INED	
	BF	ROKEN	WHOLE	WHITE	YOLK			
CW	1,25	54,356	31,078	11,944	6,400	2,457	4,360	
PW	1,23	39,494	31,356	11,055	5,975	2,220	4,254	
LY	1,35	56,492	30,897	14,034	7,734	3,140	4,622	
% Chg I	PWK	1%	-1%	8%	7%	11%	2%	
% Chg I	_Y	-8%	1%	-15%	-17%	-22%	-6%	
2006	16,42	29,876	404,754	153,587	83,938	37,444	56,162	
2005	16,31	16,255	389,387	159,271	85,462	36,409	57,146	
% Chg \	YTD	1%	4%	-4%	-2%	3%	-2%	
Averag	e Yield	l Per Ca	ase -	Cur	rent F	Previous	Last	
				We	eek	Week	Year	
(Inedibl	e Inclu	ided)		42	.88	42.47	42.23	
(Inedibl	e Exclu	uded)		39	.40	39.04	38.82	

IN-LINE PRODUCTION (of total production; lbs. in thousands; may include limited amount of off-line source material)

•	CASES	BROKEN	LIQUID WHOLE		
	Cases	% of Total	Lbs.	% of Total	
CURRENT WEEK	590,058	47.0%	16,827	54.1%	
PREVIOUS WEEK	583,676	47.1%	17,112	54.6%	
LAST YEAR	542,076	40.0%	13,785	44.6%	

#### BROILER HATCHERY

		ggs Set in ed States	Broiler Chicks Place in 19 Selected State MAR 25 APR 01			
STATE	MAR 25	APR 01				
		Thousa	and			
AL	31,790	30,962	21,700	21,923		
AR	30,151	30,034	*25,367	24,248		
DE	*3,620	3,519	*6,002	6,235		
FL	1,364	1,366	*1,536	1,471		
GA	*34,822	35,004	*28,573	27,947		
KY	7,124	7,239	5,741	6,047		
LA	3,756	4,058	3,831	4,149		
MD	*8,632	8,870	*4,852	4,820		
MS	18,528	18,393	16,428	16,490		
NC	18,043	18,727	15,323	15,597		
OK	6,659	6,408	5,095	5,319		
PA	3,746	4,102	2,936	3,118		
SC	5,382	5,027	*4,849	4,497		
TX	13,455	15,062	13,101	13,055		
VA	6,561	6,563	5,098	4,916		
CA, MO, TN, & WV	*17,972	18,100	*16,452	17,527		
19 State Total	*211,605	213,434	*176,884	177,359		
Previous Year Total	212,819	212,425	176,843	176,671		
Pct. of Prev. Year	99	100	100	100		
* Revised						

WEEKLY FRYERS AVAILABLE FOR MARKETING Based on the preliminary chick placements, the number of fryers available for marketing during the week ending 13-May-06 is estimated at 163.2 million head. This compares to 163.1 million head the previous week and to 166.3 million head the same week a year ago, when the slaughter was 165.3 million head and the composite weighted average price was 72.65 cents per pound.

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR 03/30/06-04/05/06 **CURRENT LDS** 84.25 **FUTURE LDS** 96.75 **TOTAL LDS** 181.00

	S	SE .	E NE		M		
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	50.50	60.00	52.00	53.00	54.29	_	28.00
GNR BR 1	_	_	_	_	_	40.00	2.00
GL W J	_	_	67.25	69.00	50.14	_	5.50
GL W XL	_	57.78	59.94	61.52	44.23	45.50	47.25
GL W LG	_	_	47.75	63.00	41.46	44.33	20.50
GL W MD	44.00	37.00	37.00	34.80	30.00	_	17.25
GL W SM	23.38	25.88	22.00	24.00	16.20	18.00	5.25
GL BR LG	_	_	_	_	_	_	.75
NRBS - 48	23.00	24.00	_	_	26.79	32.38	103.00
NRBS - 45	_	_	_	_	_	30.67	7.00
NRBS - 42	_	_	_	_	_	36.25	1.00
NRBS - 36	_	_	_	_	_	32.00	2.00

MOVEMENT OF EGGS INTO	RETAIL CHAN	<u>NELS</u> V	V/E 01-APF	₹-2006
SELECTED	CW	PW	PC1	CHG
CONSUMING CENTERS	THOUSAND	S	PW	LY
Atlanta	31.6	25.8	22	20
Boston	3.0	3.0	0	-3
Chicago	96.8	90.4	7	51
Detroit	16.3	24.7	-34	-4
Kansas City	3.5	4.6	-24	13
Los Angeles	113.0	113.3	0	8
New Orleans	6.1	5.6	9	0
New York	32.6	32.4	1	16
St. Louis	19.6	18.4	7	25
San Francisco	19.3	18.2	6	1
Total	341.8	336.4	2	19
4 Week Moving Avg.	332.4			

LIVE TURKEYS SLAUGHTERED W/E 01-APR-06						
	YO	YOUNG		OLD	TOTAL	
	HENS	TOMS	BREE	DERS	TURKEYS	
		THOL	JSANDS			
Head	2,147	2,537	0	3	4,687	
Avg Wt	17.58	37.53	0.00	51.01	28.40	
Last week	1,924	2,517	38	13	4,492	
Same wk yr ago	1,660	2,516	5	5	4,186	
Avg Wt	16.37	37.70	28.06	43.08	29.24	
To-date/2006	22,635	32,186	279	75	55,175	
To-date/2005	19,960	32,555	314	47	52,876	
Avg Wt Last week Same wk yr ago Avg Wt To-date/2006	17.58 1,924 1,660 16.37 22,635	2,537 37.53 2,517 2,516 37.70 32,186	0 0.00 38 5 28.06 279	3 51.01 13 5 43.08 75	28. 4,4 4,1 29. 55,1	

#### NUMBER OF TURKEYS SLTRD IN FEDERALLY INSP PLANTS Week ending 01-APR-06

(Preliminary) (Released 1:00 Eastern Time)

ζ.	( · · · · · · · · · · · · · · · · · · ·					
Y	OUNG TUP	RKEY	S	OLD	TOTAL 7	<b>TURKEYS</b>
THOU	JSAND PO	CT CH	IG AVG	BANDED		AVG
	HEAD	PW	LIVE WT	-THOUSAN	D HEAD	LIVE WT
North East	788	2	23.42	(A)	789	23.42
South Atlantic	739	7	32.25	(A)	740	32.25
North Central	2,026	3	33.03	(A)	2,027	33.03
South Central	755	7	18.99	(A)	755	18.99
West	376	13	25.01	(A)	376	25.01
U.S. total	4,684(B)	5	28.40	3	4,687	28.40
To-date						
2006	55,100(B)			75	55,175	
To-date						
2005	52,829(B)			47	52,876	

- (A) Not published to avoid disclosing individual operations.
- (B) Number of young banded breeder turks included: this week 0,000; for the current year to date 279,000; for last year to date 314,000.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION (Preliminary)							
W/E 01-APR-200	O6 YOUNG	LIGHT	HEAVY	TOTAL			
	CHICKENS	HENS	HENS	HENS	DUCKS		
		TH(	DUSANDS	S			
Head	161,822	1,166	1,433	2,599	485		
Avg Wt	5.28	3.21	7.80	5.74	6.69		
Last week	162,089	1,082	1,562	2,644	513		
Same wk yr ago	155,010	1,671	1,421	3,092	500		
Avg Wt	5.17	3.34	8.07	5.51	6.41		
To-date/2006	2,088,573	15,763	18,652	34,415	6,549		
To-date/2005	2,032,200	19,302	17,098	36,400	6,602		
(A) The estimated number of friers available for marketing based or							

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 164.9 million head. Estimated U.S. slaughter for this period was 163.8 million head, or 1.1 million less than estimated available.

#### **ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 08-Apr-06

	CW - 04/08/06(1)	PW - 04/01/06
CLASS	———THOUSAN	ND HEAD ———
Broiler/fryer	164,804(2)	165,667
Light hens	1,222	1,184
Heavy hens	1,505	1,424
Total	167,531	168,275
(1) ESTIMATED	<b>1</b>	

(2) The estimated number of broiler-fryers available for slaughter the week ending 08-Apr-06 is 163.5 million head compared to 159.3 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 165.1 million head or 1.6 million more than estimated available. For the week of 15-Apr-06 the estimated available is 163.2 million head.

#### ESTIMATED U.S. FRYER SLAUGHTER/ FRYER AVAILABILITY COMPARISON

		MILLION HEAD	MILLION HEAD		
<b>WEEK END</b>	NG	SLAUGHTERED	<b>AVAILABLE</b>	PCT	<b>AVG WT</b>
February	25	160.4	163.9	98%	5.48
March	4	160.3	163.4	98%	5.34
	11	162.6	164.2	99%	5.32
	18	164.3	164.3	100%	5.31
	25	164.1	164.9	100%	5.36
April	1	163.8	164.9	99%	5.28
Year to date		2114.0	2122.8	100%	
April	8		163.5		
	15		163.2		

<u>FINAL BROILER/FRYER</u> Final report of prices negotiated for trucklot sales of ready-to-cook ice-packed broiler/fryers (includes branded product) to be delivered to first receivers at major market centers week of 03-APR-2006 (cents per lb)

U.S. GRADE A				COMPOSITE			
	MAJ	WTD AVG	LDS		WTD AVG	LDS	
Chicago	46.00-49.00	49.61	35	:	51.03	71	
Los Angeles	75	72.24	68	:	69.2	147	
New York	48.00-51.00	49.61	23	:	51.54	43	

#### COMPOSITE WTD AVG PRICES FOR RTC BROILER/FRYERS

	Change from	n	<u>-</u>
03-APR-2006	27-MAR-200	6 27-MAR-2006	04-APR-2005
58.92	-1.6	3 60.55	73.75
NUMBER OF L	OADS 58	9	

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/			WTD	LBS
8-16 LB HENS	<b>OFFERS</b>	SALES	AVG	(000)
EASTERN REGION 3/	68-70	-	-	-
CENTRAL REGION 4/	68-69	-	-	-
WESTERN REGION 5/	68	-	-	-
16-24 LB TOMS				
EASTERN REGION	68-70	-	-	-
CENTRAL REGION	68-69	-	-	-
WESTERN REGION	68	-	-	-

1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting.

### <u>COLD STORAGE HOLDINGS -</u> Selected Centers (INCL GOVT STOCKS) (IN THOUSANDS)

						Processed other
			Frozen	Eggs/LBS	Turkeys/LBS	Poultry/LBS
A۱	Л	04/03/	06	3,393	81,033	64,881
A۱	Л	03/01/	06	3,338	69,688	69,000
CH	НG			55	11345	-4119
PO	СТ	CHG		2%	16%	-6%

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of February 28, 2006 and the selected centers storage report, the expected U.S. holdings on April 1, 2006 are: FROZEN EGGS 25 MILLBS PLUS OR MINUS 5%

FROZEN EGGS 25 MIL LBS PLUS OR MINUS 5% TURKEYS 364 MIL LBS PLUS OR MINUS 5% POULTRY 865 MIL LBS PLUS OR MINUS 5%

#### **HEN MARKETS**

HEAVY TYPE (7 pounds and up)\* Final Price, Generally for slaughter the week of 03-MAR-06 **WTD REGIONS MAJORITY AVG** RANGE 9.5-15.25 CENTS/LB. Southeast (1) 12-13 12.57 Southeast (2) **TFEWR** 9-15.5 CENTS/LB. 11-13 12.39 South Central(1) (1) At Farm Buyer Loading (2) At Farm Producer Loading

\*Weights under 7 lbs. subject to discount. **LIGHT TYPE** Cents per head, generally for removal within the next 10 days (includes handling, freight and any other charges, weights av-

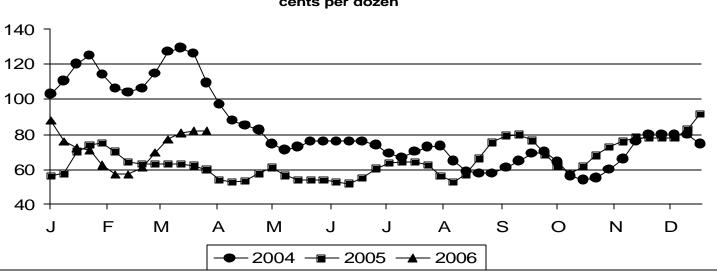
erage about 3.50 pounds)

West (CA,CO,WA,OR,UT)

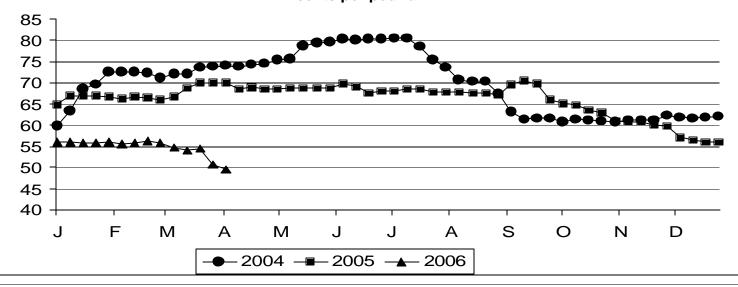
31-MAR-06	REMOVAL COST			
REGIONS	RANGE	MAJORITY		
Eastern	3-12	9-10		
South Central	Too Few To Report			
North Central	4-11			

COMMERCIAL EGG N	OVEMENT	(Receipts From Producers)			
W/E 01-APR-2006	CASES	PERCENT	<b>CHANG</b>	E FROM	
REGIONS (IN	NTHOUS)	PW	LY		
North Atlantic	213.3	-2	-3		
East North Central	613.9	-3	2		
West North Central	301.6	4	4		
South Atlantic	198.2	1	-1		
South Central	69.9	-3	0		
West	190.3	2	-8		
Total	1587.2	0	0		
Matched Plants reporting 84 84					
Areas Covered: North Atlantic (ME,VT,MA,RI,CT,NH,NY,PA,NJ,MC,DE)					
East North Central (WI,IL,MI,OH,IN) West North Central (IA,MN,MO,KS,SD)					
South Atlantic (SC,NC,VA,GA,FL,KY) South Central (TN,AL,AR,MS,OK)					

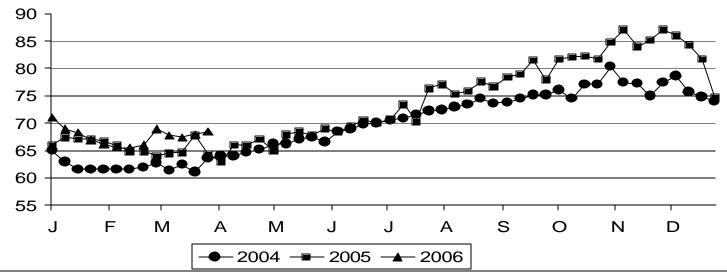
# New York Large Weekly Average Price cents per dozen



## Chicago Broiler/Fryer Weighted Average Prices cents per pound



# Eastern Weekly Average Prices For 8-16 LB Hen Turkey cents per pound



#### USDA, AMS, POULTRY PROGRAMS, POULTRY MARKET NEWS OFFICES

<b>Washington, DC</b> Mike Sheats Branch Chief	Voice Fax	(202)720-6911 (202)720-2403
Atlanta, GA Johnny Freeman, Officer-in-Charge	Voice Fax	(404)562-5850 (404)562-5875
Jackson, MS Gary Brown, (Southern States Area Supervis	Voice Fax sor)	(601)965-4662 (601)359-1175
Des Moines, IA	Voice	(515)284-4471

 Mary L. Adkins,
 Fax
 (515)284-4468

 (Officer-In-Charge)
 Recorded
 (515)284-4545

 Long Beach, CA
 Voice
 (562)388-7337

 Jim Derby,
 Fax
 (562)432-8295

 Officer-in-Charge
 Recorded
 (213)534-1335